

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**NatWest Markets Secured Funding Designated Activity Company  
(the "Issuer")**

**14 July 2023**

### **Extension of Maturity and Amendment to Material Contracts**

On 22 January 2021, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the EUR 72,311,872 Series 2021-1 "Isabella" Notes due 2022 (the "**Notes**") pursuant to a €15,000,000,000 Secured Asset-Backed Medium Term Note Programme, Issue Memorandum dated 22 January 2021 (the "**Issue Memorandum**").

The Issuer now announces that on 14 July 2023, the Issuer entered into a supplemental issue memorandum in order to amend the Issue Memorandum (the "**Supplemental Issue Memorandum**") amending, amongst other things, the Principal Amount, Repayment Date, Capitalisation of Interest and Interest Rate as further set out in the Supplemental Issue Memorandum.

The Issuer also announces that pursuant to the Issue Memorandum, the maturity date in respect of the Notes has been extended to 8 August 2028.

For further information in relation to the above announcement please contact the Issuer as follows:

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